

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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For: METHOD FOR STRUCTURING AN EQUITY ISSUE UTILIZING A CLOSED BLOCK BUSINESS ENTITY	:	

ELECTRONIC MAIL CERTIFICATE

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I hereby certify that the following attached paper(s) and/or fee

- (1) PTOL-85 Issue Fee Transmittal; and
- (2) Change of Correspondence Address Form PTO/SB/122.

are being transmitted electronically to the United States Patent Office on the date indicated above.

Respectfully submitted,
GREENBERG TRAURIG, LLP.

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